**Market Notice**

**Date: 25 August 2014**

**Subject:** Delisting Notice

***(CONSOLIDATED INFRASTRUCTURE GROUP –“CIG01”)***

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In accordance with the Terms and Conditions of **Consolidated Infrastructure Group** notes, investors are herewith advised of the delisting of the below note effective **25 August 2014.** The reason for the delisting is that the Issuer Consolidated Infrastructure Group is the sole investor in the note and would like to remove the note from the market.

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| --- | --- | --- | --- |
|  | **Delisting Amount** |  | **Amount Outstanding After Delisting** |
| ***CIG01 – ZAG000095969*** |  R270 000 000 |  |  Nil |

For further information on the Note issued please contact:

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